

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 50946 OF 2008

Company Name : **TOWER REAL ESTATE INVESTMENT TRUST**

Stock Name : TWRREIT

Date Announced : 29/07/2008

Subject : TWRREIT - NOTICE OF BOOK CLOSURE

Contents : Interim Income Distribution of 5.00 sen per unit which is taxable in the hands of unitholders.

Kindly be advised of the following :

1) The above Company's securities will be traded and quoted ["Ex - Dividend"]

as from : [8 August 2008]

2) The last date of lodgement : [12 August 2008]

3) Date Payable : [22 August 2008]